**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 29 October 2021**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN736”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 2 November 2021**.**

**INSTRUMENT TYPE: MIXED RATE NOTE**

**Bond Code** ASN736

**Nominal Issued** R15,000,000.00

**Issue Price** 100%

**Coupon** 6.683% (3 Month JIBAR as at 02 Nov 2021 of 3.683% plus 300bps) from the Issue date up to, but excluding 28 Feb 2026), and 9.6% per annum payable semi-annually on each 28th Feb and 31st August (Commencing on 31 Aug 2026 and ending on the Maturity Date)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 February 2031

**Books Close Date** 18 February, 21 May, 21 August, 20 November

**Interest Payment Date(s)** 28 February, 31 May, 31 August, 30 November

**Last Day to Register** By 17:00 on17 February, 20 May, 20 August, 19 November

**Issue Date** 2 November 2021

**Date Convention** Following

**Interest Commencement Date** 2 November 2021

**First Interest Payment Date** 30 November 2021

**ISIN No.** ZAG000181173

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN736%20PricingSupplement0211.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN736%20PricingSupplement0211.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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